



We source and structure deals that scale.

Why Founders Work With Us

We source strategic acquisition opportunities in small to mid-sized service businesses with strong cash flow, clean operations, and room to grow. Each deal is placed with experienced operators and capital partners aligned for execution, scale, and long-term value creation.

How We Work



Strategic Sourcing

We identify businesses with recurring revenue, operational clarity, and the potential to grow through disciplined acquisition and scale.



Partnership Placement

We match each opportunity with proven operators and aligned capital partners — ensuring the right people are in place before any offer is made.



Structured for Scale

Every deal is designed around performance, with incentives and ownership terms that drive long-term value and protect what's already been built.

Buy Box Criteria

- ✓ **Revenue & EBITDA Range:** We focus on companies with \$750K+ in EBITDA, stable cash flow, and clean reporting. Financials should reflect operational discipline, margin strength, and readiness for diligence.
- ✓ **Business Model:** Service-based companies with recurring or repeatable revenue, strong customer retention, and operational leverage. Multi-location or expansion potential is ideal.
- ✓ **Target Sectors:** Home services (HVAC, plumbing, electrical, pest control), accounting & financial services (excluding audit), logistics, compliance, professional services, and niche B2B providers.
- ✓ **Ownership Profile:** Founder-led businesses with clear leadership in place. We value transparency, operational discipline, and businesses with clean books and strong internal processes.
- ✓ **Geographic Focus:** U.S.-based companies with primary operations in the Southeast, South Central, or Midwest. Regional clusters preferred for bolt-on potential.

